

# Sayali Mhatre

## Salesforce Admin

Phone: 601-215-8714 | Email: sayali.m@cvmemail.com | Location: NJ

### Summary

- 4+ years of experience as a Salesforce Administrator in SalesForce.com CRM Platform across multiple industries involving building, customizing, and administering on cloud applications.
- Good experience working in Software Development Life Cycle (SDLC) using various methodologies including Agile, Waterfall, and other client-specific internal methodologies.
- Proficient in customization, configuration, integration, Eclipse IDE, Apex, Visual Force, and integration tools like Apex Data Loader.
- Proficient in Salesforce administrative tasks created profiles, roles, users, page layouts, e-mail services, reports, and dashboards.
- Good knowledge of Salesforce Security features like creating Profiles, Roles, Permission Sets, OWD, Role Hierarchy, Sharing Rules, etc.
- Proficient in Apex Language, Apex Trigger, Apex Class, Test Methods, Web Service, Visual force Pages, Visual force Components Controllers.
- Working knowledge of Salesforce.com tools like Force.com IDE, Force.com Data Loader, and Force.com Platform, and Force.com Explorer.
- Knowledge of Administration, Configuration, Implementation, and Support of Salesforce CRM.
- Proficient in creating Page Layouts, Email services, Approval processes, workflow alerts.
- Have good working knowledge of querying Salesforce.com database using SOQL & SOSL queries.
- Well versed in understanding CRM business processes like Forecasting, Campaign management, Lead Management, Territory Management, Order Management, Account Management, Case Management, pipeline management, and merging management in a multi-tier environment.
- Good knowledge of designing and implementing and customizing Profiles, Tabs, Custom Objects, Reports, Analytic Snapshots, and Dashboards to achieve complex business functionalities.
- Worked on various Salesforce Administrations tasks like Reports, Dashboards, page layouts, Workflow rules, Field Update, Email Templates, Roles, Profiles, Formula fields.
- Good experience with Salesforce out of the box Data model and modeling in Salesforce by creating Custom Objects, Formula Fields, Roll-up Summary Fields, Field dependencies.
- Good Experience in working on different Operating Systems like Windows and Linux.
- Good communication and interpersonal skills, accustomed to working in both large and small team environments.

### Education

**Master's in Information system**  
Pace University, NY

### Skills

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| <b>Methodologies:</b>                    | SDLC, Agile, Waterfall   |
| <b>Salesforce Technologies:</b>          | Salesforce CRM, Apex Classes, Controllers, Apex Trigger, SOQL, SOSL, Reports, Apex Data Loader, Workflow & Approvals, Dashboards, Custom Objects, Analytic Snapshots, Custom Tabs, Visual Force pages, Apex Web services |
| <b>IDE:</b>                              | Eclipse  |
| <b>Salesforce and Integration Tools:</b> | Force.com IDE, Force.com Data Loader, Force.com Platform, Force.com Explorer   |
| <b>Database:</b>                         | Oracle, My SQL   |
| <b>Operating System:</b>                 | Windows, Linux   |

### Certifications

- Salesforce Admin
- Salesforce Platform Developer

# Experience

**PNC Financial Services, PA | Aug 2019 - Current**

**Role: Salesforce Admin**

**Responsibilities:**

- Use Agile methodology throughout the project. Involved in weekly and daily bases release management.
- Implemented the requirements on Salesforce.com platform, Force.com Data Loader, Force.com Explorer, and Force.com IDE Plug-in using Eclipse followed by utilizing different products available in AppExchange as required.
- Designed and developed Apex Classes, Controller Classes, extensions, and Apex Triggers for various functional needs in the application.
- Customized application to extend Salesforce functionality and wrote Apex Classes to provide the functionality to the Visual Force pages.
- Used SOQL & SOSL for data manipulation needs of the application using platform database objects.
- Configured the Analytic Snapshots to dump the data on regular basis for the sales performance and lead generation statistics.
- Performed various Data Migration activities like Insert, Update, Upsert, Delete, and Export using Apex Data Loader.
- Involved in data-mapping and migration of data to SalesForce.com Objects and fields.
- Configured Creating Roles, Security Access, Profiles, Email Services, Page Layouts, Workflow Alerts, Actions, and Approval Processes.
- Developed various Batch Apex classes and scheduled those using Apex Schedulable classes on daily basis.
- Maintained data cleanliness and accuracy by adding custom validation rules, custom formulas, reports, and dashboards.
- Wrote SQL commands and Stored Procedures to retrieve data from MySQL and Oracle databases.
- Developed and configured various Reports for different user profiles based on the need of the organization.

**Environment:** Agile, Apex Classes, Apex Triggers, Apex Data Loader, Visual Force pages, Salesforce.com platform, Force.com Data Loader, Force.com Explorer, Force.com IDE, Eclipse, Analytic Snapshots, SOQL, SOSL, Workflow Alerts, Approval, SQL, MySQL, Oracle.

**Draxo Infotech, India | Jan 2016 – July 2018**

**Role: Salesforce Admin**

**Responsibilities:**

- Involved in analysis, development, implementation, testing, and maintenance of the Complete Software Development Life Cycle (SDLC) projects using Waterfall.
- Worked on various Salesforce.com standard objects like Accounts, Contacts, Cases, Leads, Campaigns, Reports, and Dashboards.
- Used Force.com developer toolkit including Apex Classes, Apex Triggers, and Visual Force pages to develop custom business logic.
- Administrator for different salesforce.com CRM application for sales cloud and service cloud.
- Implemented the requirements on the Force.com platform and Force.com IDE Plug-in using Eclipse.
- Configured various Custom Reports and Report Folders for different user profiles based on the need of the organization.
- Developed Workflow Rules, Time-Dependent Workflow Actions, Email Alerts, and Field Updates.
- Wrote custom controllers implementing complex code for retrieval from Salesforce to Visual Force pages.
- Created and maintained User Roles, Security, and Profiles that were required for the Salesforce Knowledge implementation.
- Participated in the training sessions provided by the Salesforce team and support end-users.
- Configured and maintained Salesforce.com application user Profiles, Roles, Permissions sets.
- Created new User Accounts and assigned Profiles as per their role in the role hierarchy.
- Managed different users and customized page layouts for Opportunity, Contacts, and Accounts depending upon user roles and groups.
- Developed various Custom Objects, Formula fields, Master-Detail, Lookup relationships, Tabs, validation rules, Reports, Dashboards.

**Environment:** SDLC, Waterfall, Force.com, Apex Classes, Apex Triggers, Force.com platform, Force.com IDE, Eclipse, Visual Force pages, salesforce.com.