# AAKANKSHA GUPTA

(MBA: Goa Institute of Management | B Tech: Comp Sci.) Contact: aakanksha137@gmail.com | (+91)-9589201055



- SFDC CRM professional with 11.5 years of overall work experience-
- Sector/ Functions: CRM, IT, Manufacturing, Electronics, Commodities
- Certifications : SF OmniStudio Consultant; SFDC ADM 201; Conga CPQ Level 1; SFDC Sales Cloud Consultant; SFDC DEV 401 (2010); MS MB 910

#### SUMMARY

A Proactive and dynamic **Salesforce CRM** professional with experience in leading Salesforce Solutions and business processes on cloud platforms. Have proven skillset to translate **requirements from Business to IT**. Have in depth understanding and knowledge of CRM lifecycle, Campaigns, Leads, Workflows and Approvals, Communities etc. with end-to-end product development experience. An MBA graduate in Finance from a premier institute having experience in various sectors viz. BFSI, manufacturing, e-Commerce, Consulting, Healthcare

Skills -	Domain Expertise-	Key Strengths-
<ul> <li>Salesforce (SFDC)</li> <li>Vlocity</li> <li>Conga CPQ</li> <li>CDM As a leting (Texture CDM)</li> </ul>	<ul> <li>Salesforce</li> <li>Sales Cloud &amp; Service Cloud</li> <li>CPQ</li> <li>Community Cloud</li> </ul>	<ul> <li>Excellent Communication Skills</li> <li>Cross functional team coordination</li> <li>Stakeholder management</li> </ul>
<ul> <li>CRM Analytics / Tableau CRM</li> <li>Data Migration</li> <li>Integrations and AppExchange Products</li> <li>Workbench, Eclipse, SVN, Jira</li> <li>SOQL</li> </ul>	<ul> <li>Dashboard and Analytics</li> <li>Omnistudio</li> <li>Cloud Computing</li> <li>IAAS, PAAS, SAAS</li> </ul>	<ul> <li>Vendor Management</li> <li>Project Management</li> <li>Effort Estimation &amp; Solution Designing</li> <li>Innovation/Creative approach</li> <li>Presales</li> </ul>

## Experience

• Management Consulting Manager, Accenture Strategy Consulting, Bangalore : Aug 2022 – Present

- o Practice development, Team building, Team Recruitment, Improve chargeability, business development
- In Project -Lead functional team, complete requirement gathering and documentation, conduct Project Discovery, design,
- UAT, End User Training, Go Live, Hyper care support
- o Lead business discussion, Stakeholder management. Understand and fill gaps between 'As Is' and 'To Be' processes

#### • Senior Consultant, Cognizant Business Consulting, Bangalore : Feb 2019 – August 2022

- Senior BA for Sales, Service, CPQ, experience cloud, reports and dashboard
- o Understand and fill gaps between 'As Is' and 'To Be' processes . Bridging between business and technical team
- o Maintain project artifacts; Data flow and Process flow diagrams, BRD
- o Create and deploy reports and Dashboards for different personas from Top Management and Business teams
- Conduct Project Discovery, design, UAT, End User Training, Go Live, Hyper care support

#### • Business Analyst, Panasonic Information System, Asia Pacific, Singapore : Jun 2017 – Jan 2019

- o Salesforce Product Owner for entire Panasonic APAC; Thailand, Vietnam, Indonesia, Australia, Malaysia
- o Design Product Strategy; identify business needs and integrate business strategies into Salesforce
- Business engagement and Presales with Panasonic Sales Companies
- o Engage with Senior and Top management on intersection of business strategy and technology
- o Vendor Management
- Understand and fill gaps between 'As Is' and 'To Be' processes
- Create and deploy reports and Dashboards for different Top Management and Business teams
- Successful Digitization of Aircon B2B Sales team and CPQ Process of APAC region: Australia, Vietnam, Indonesia and Thailand market on Salesforce platform
- Successful Digitization of Order Management Team, Successfully conducted End-to-end Trainings and User workshops in all above markets
- o Designed Quotation Templates for B2B, email Templates, Approval flows
- $\circ \quad \ \ \, \text{Achieved high User adoption rate}$

#### • Pre-Sales Lead, Tech Mahindra, Hyderabad : Fen 2016 - May 2017

- $\circ \quad \text{Instrumental in winning multiple projects}$
- $\circ$  Liaison with cross functional teams, Build and Maintain relationship with all the stakeholders
- $\circ$  ~ Single Point of contact for presales activities for a major client in SFDC competency
- o Understand and map requirement, business and technical representations, proposal build up and estimations
- Prepare efficient and winning Proposals, with proper understanding of client's requirements, in depth analysis of scope for SFDC competency
- o Handle clients from Pharma, FMCG, Telecom and eCommerce sector
- o Identify and suggest right SFDC solution to client according to requirements, in depth coverage of scop
- o Proposal development, pre-sales demo, effort estimation, resource planning, solution design
- Instrumental in winning 4 contracts (80% strike rate); added revenue of \$10Million

#### • Senior Software Engineer, Persistent Systems : Nov 2009 – Jun 2013

- o Lead team of 4; Hands-on on 10+ projects; Cater SDLC phases: Analysis, design , code development, deployment
- Implementation on difference Salesforce Products- Sales Cloud, Service Cloud, Communities and Portals
- Salesforce implementation, configuration, user and profile setup , data migration, data model design, developed workflows, validation rules, reports and dashboards
- Smooth design, execution and delivery of projects ;

### **AAKANKSHA GUPTA**

(MBA: Goa Institute of Management | B Tech: Comp Sci.) Contact: aakanksha137@gmail.com | (+91)-9589201055



- Engage with client for requirement gathering, solution design, data migration, end-user training 0
- Campaign, Account, Contact, Lead, Opportunity, Territory, Quote, , Forecast & Quota, Multicurrency 0
- Worked on over 10 projects across different sectors providing IT solutions for CRM problems 0 Worked in Analytics; Created management dashboards for reporting & performance monitoring
- 0 0
- Imparted training to induct new joiners in Cloud domain
- Received "You Made A Difference" Award for consistent efforts in the area of CRM solutions 0
- Achieved 100% C-SAT (Customer Satisfaction) points based client survey and feedback 0

## **Key Projects**

Key Projects	Responsibilities		
	<ul> <li>Salesforce Product Owner for entire Panasonic APAC; Design Product Strategy; identify business needs and integrate business strategies into Salesforce</li> </ul>		
	Lead requirements and end to end implementation of Sales Cloud and CPQ solution across South East Asia: Thailand, Vietnam, Indonesia, Australia, Malaysia. Provided Multilingual solution.		
	<ul> <li>Business engagement and Presales with Panasonic Sales Companies across 5 different markets</li> </ul>		
	• Engage with Senior and Top management on intersection of business strategy and technology		
PANASONIC	<ul> <li>Vendor Management with key Global Vendors;</li> </ul>		
Pipeline Management	<ul> <li>Conduct End User Training and Workshops across APAC countries; successfully conducted in Australia, Vietnam, Thailand, Indonesia etc</li> </ul>		
Management	<ul> <li>Understand and fill gaps between 'As Is' and 'To Be' processes</li> </ul>		
	<ul> <li>Maintain project artifacts; Data flow and Process flow diagrams, BRD</li> </ul>		
	<ul> <li>Create and deploy reports and Dashboards for different Top Management and Business teams</li> </ul>		
	<ul> <li>Successful Digitization of Aircon B2B Sales team and CPQ Process of APAC region:</li> </ul>		
	<ul> <li>Successfully conducted End-to-end Trainings and User workshops in all above markets</li> </ul>		
	• Achieved high User adoption rate		
	Project Management for CPQ implementation		
Europe based	<ul> <li>Understand and fill gaps between 'As Is' and 'To Be' processes</li> </ul>		
HVAC giant	<ul> <li>Maintain project artifacts; Data flow and Process flow diagrams, User story writing, BRD</li> </ul>		
	Conduct Project Discovery, design, UAT, End User Training, Go Live, Hyper care support		
	• Senior BA for Islamic financing, working on Murabaha, Salaam service, warrants, Gold Loan, Inventory etc.		
	<ul> <li>Understand and fill gaps between 'As Is' and 'To Be' processes</li> </ul>		
	<ul> <li>Bridging between business and technical team through business and technical expertise</li> </ul>		
DMCC	<ul> <li>Maintain project artifacts; Data flow and Process flow diagrams, BRD</li> </ul>		
	Create and deploy reports and Dashboards for different Top Management and Business teams on Analytics CRM		
	<ul> <li>Conduct Project Discovery, design, UAT, End User Training, Go Live, Hyper care support</li> </ul>		
	<ul> <li>Elicited transition plan for team and data migration from legacy system to new system</li> </ul>		
VMWare M&A	<ul> <li>Successful migration of Sales and Service data-Opportunity, Quote, Case, Case Comments, Contacts, KB Articles</li> </ul>		
Data Migration	<ul> <li>Successfully embedded processes of acquired company's Product and Team into processes of Parent Company</li> </ul>		

ACADEMIC QUALIFICATIONS					
Examination	Year	Board/University			
PGDM (Finance)	2015	Goa Institute of Management			
BE (Computer Science)	2009	Rajiv Gandhi Proudyogiki Vishwavidyalaya			
Class XII	2005	CBSE, KV Jabalpur			
Class X	2003	CBSE, KV Jabalpur			
EXTRA CURRICULAR ACHIEVEMENTS					
Received SPOT appreciation Award in FY20-21 for the contribution in Cognizant					

- Contributed in successful organization of Salesforce Day in TechM
- Organized Quarterly event of SFDC competency, June 2016
- 2<sup>nd</sup>in a State Level Information Technology Quiz, 2007-08

PERSONAL DETAILS					
Marital Status	Married	Contact Details	(+91)-9589201055; <u>aakanksha137@gmail.com</u> aakankshagim@gmail.com		
Address	Address C1605, Nikoo Homes 2, Thanisandra Road, Bengaluru, Karnataka, India		<b>Nationality</b> : Indian US Visa : B1/B2 Visa		