

# Richa Tripathi

(Salesforce Business Analyst 5+ Years)

Experienced Salesforce Business Analyst skilled in end-to-end solutions for global clients. Proficient in Salesforce Administration, Agile - Scrum, and optimizing Financial service cloud, Service cloud, and Sales cloud. Expert in delivering exceptional user stories and driving successful project outcomes. Committed to business process transformation and organizational success.

## EXPERIENCE

**Ameriprise India LLP**, Gurugram/Noida — *Sr. System Analyst*

FEB 2022 - PRESENT

- Lead Salesforce Administration and configuration on Financial Service Cloud, ensuring streamlined system operations and superior user experience.
- Facilitate and conduct Agile-Scrum Ceremonies, empowering cross-functional teams to achieve project milestones efficiently.
- Elicit and document comprehensive User Stories while meticulously managing the product backlog to prioritize tasks effectively.
- Perform User Acceptance Testing (UAT) and Regression Testing to validate high-quality deliverables before deployment.
- Conduct in-depth requirement elicitation, identify Context & business needs, and analyze business processes to identify critical gaps and propose innovative solutions. Monitor and support complete feature releases in SFDC, performing business validations and checkout for major releases.
- Successfully manage and prioritize backlog user stories, ensuring alignment with project objectives.
- Created various BPMN diagrams to improve project understanding.
- Documented BRDs and FRDs for detailed requirements

Noida, Uttar Pradesh

+91- 8299653876

Richasfdc8197@gmail.com

## SKILLS

Salesforce  
Administration and  
Configuration

Sales Cloud

Service Cloud

Financial Services Cloud

JIRA

BPMN

Stakeholder  
Collaboration

BRD, FRD

## CERTIFICATIONS

Certified Salesforce  
Administrator

Certified Salesforce  
Sales Cloud Consultant

## AWARDS

Chairman's Award for  
Excellence for one of the  
projects in Ameriprise.

to keep stakeholders and project team on the same page.

- Supported and implemented case routing feature via omni channel to manage workload effectively.
- Worked on a knowledge base article to provide relative information to the user.
- Supported case management
- Restructured various opportunity types layouts for effective user adoption.
- Redesigned the home page for executives.
- Successfully Managing Salesforce Support tickets for the field users.

## LANGUAGES

Hindi, English

### **Astrea IT Services, Noida — Sr. Business Analyst**

FEB 2019 - FEB 2022

- Lead end-to-end solution implementation, conducting Agile-Scrum Ceremonies for seamless project delivery.
- Perform Salesforce Administration, configuring page layouts, workflows, and process automation to enhance workflows and productivity.
- Create User Stories, Functional Requirements, Design Specifications, and maintain Requirement Traceability Matrix for transparent project tracking.
- Foster strong stakeholder collaboration, ensuring seamless communication and project success.
- Organized Demo sessions for the stakeholder to ensure Client satisfaction.
- Provided training to end users and supported in live systems to increase Salesforce adoption.
- Created wireframes for multiple projects.

### **Sarr Solution, Ghaziabad — Business Analyst**

Aug 2018 - FEB 2019

- Managing Mobile app development and website designing projects.
- Scheduled and provided demos for the MVPs and final products.
- Created prototypes using Balsamiq Created BRD and Minutes of meetings Drafted user stories in JIRA.
- Groomed backlog & refined stories.

**Codemaven PVT LTD, Noida — *Business Development Executive***

Sep 2017 - August 2018

- Generated Leads through various Social media platforms and Email Marketing. Worked on aggregation and analysis of customer data.
- Undertook market analysis and campaign planning.
- Handled Social media accounts for organization.
- Coordinated with clients to understand the requirements
- Created presentations and Email templates.
- Bid on Upwork, freelancer, letsgain, etc...

**EDUCATION**

**AKTU, Lucknow — *B.tech(Computer Science)***

July 2013 - June 2017