

# Renaud Levasseur

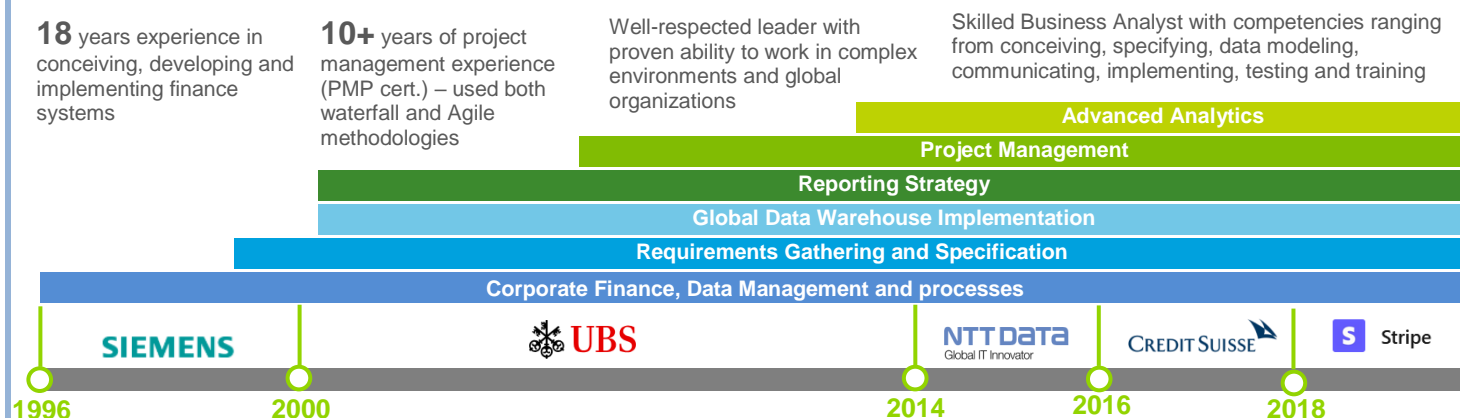
200 via Lerida, Greenbrae, CA 94904

[renaud.levasseur@gmail.com](mailto:renaud.levasseur@gmail.com)

(415) 521-9835

Swiss & French citizen, US Green Card holder

## PROFILE SUMMARY



## RELEVANT PROFESSIONAL EXPERIENCE

2018 – 11/2020

**STRIPE** – Technical Program Manager

**Finance Systems** – San Francisco – 2 years

- Building an automated accounting system (accounting and sourcing requirements for new ERP).
- Designed a new functional model for the finance platform with a better delineation between operational and finance data and a re-design of some of the accounting processes.
- Improved the close process by better aligning engineering and accounting tasks, implementing unblocking measures and a better quantification and documentation of issues.

2016 – 2018  
(2 years)

**CREDIT SUISSE** – Vice President

**Group Finance Change the Bank / Finance Strategic Initiative** – Zurich – 1 year

- Managed a project which aims to build a central Data Warehouse to answer Group Finance, Risk, Treasury and Tax reporting needs and leverage technology such as big data, machine learning and exception management to improve efficiency, reduce costs and be future proof
- Project team consists of 30 members in total (10 direct reports), spread around EMEA and APAC and a budget of about CHF 15 million
- Defined and documented strategy and high level design and syndicated it with stakeholders

**Group Finance Change the Bank / Planning Platform** – Zurich – 1 year

- Led the Data Management work stream (8 direct reports) for a program that established a planning and modeling platform based on Oracle Hyperion Planning technology
- Responsible for the data model, sourcing interfaces, security and reports

2014 – 2016  
(2 years)

**NTT DATA** - Senior Managing Consultant

**Postfinance / Data Warehouse** – Bern – 1 year

- Created a data model and specified sourcing for a new data warehouse (IBM BLU) that integrates finance, marketing and customer (CRM) data
- Analyzed 40+ systems for sourcing specifications

**AXA Insurance / Contact Center Platform** – Winterthur – 1 year

- Managed a project to implement and customize a multi-channel (voice, non-voice and media blending) contact center platform (Genesys)
- Responsible for NTT Data's engagement with the customer, the budget (around CHF 1.5 million), planning and managing the NTT team of 7 (architect and engineers)
- Obtained new contracts for CHF 1 million after initial project implementation

2000 – 2014  
(14 years)

**UBS** – Director

**Group Finance Change the Bank / Investment Bank** – Zürich – 2 years

- Design Authority for the "FX and Money Market products" stream of a program which goal was to change the business model of the UBS London based entity to address various concerns expressed by regulatory authorities (i.e. FSA and FINMA)
- Adapted the ledger and booking processes as required by the new business model
- Implemented various process improvements such as testing automation, semi automated error analysis and prevention

### Group Finance / Liquidity & Funding – Zürich – 2 years

- Led the "Liquidity & Funding" program for the Wealth Management and Global Asset Management divisions over all locations (CH, US, DE, LUX, JE, etc.)
- The goal of the program was to enable UBS to answer the new regulatory requirements issued by diverse regulatory instances (i.e. FED, FINMA, FSA and IFRS7)
- Coordinated 70 people to implement the changes in the local reporting systems
- Managed budget (CHF 2 million), progress, risks, issues and communication to stakeholders

### Finance / Global Accounting and Reporting Platform – New York – 2 years

- Managed the Reporting team (6 direct reports) in a project which replaced the accounting logic, the ledger and the reporting platform of UBS Wealth Management US (PaineWebber)
- Led the analysis and replaced the US legacy reporting systems and reports (incl. regulatory reports)
- Created out-bounds to peripheral MIS systems (MIS, regulatory, tax and other ledgers)
- Responsible for training accounting and tax departments (150 employees) and for the creation of all necessary reports
- Member of UBS 'Key Talent Pool' program in 2008 (top 4% of highest performing employees are selected and trained to enhance management and leadership skills)

### Finance / Competence Center for Asset Reporting – Zürich – 3.5 years

- Led "Client and Invested Assets" reporting (external and internal) for UBS Global Wealth Management & Business Banking
- Built and managed the newly created competence center – 6 direct reports
- Organized systems and business processes for efficient and qualitative front to back control and full audit and SOX (Sarbanes–Oxley Act) compliance
- Established the competence center as a recognized partner and provided a worldwide expertise and guidance

### Finance / Business Technology Center – Zürich – 4.5 years

- Conceived, specified and modeled new reporting data base including various data marts to cover both financial and management accounting requirements for UBS Wealth Management Switzerland. Worked closely with software engineers during the development phase.
- Led the testing of the new reporting platform and the end-users training (> 50 participants )
- Decision maker on the choice of the new standard UBS Reporting tool (Business Object)

1996 – 2000  
(4 years)

### SIEMENS – Controller

#### Controlling, Reporting and Planning – Zürich – 4 years

- Control, consolidation and reporting of Siemens Switzerland financial data to headquarters
- Responsible for the integration, consolidation and reporting of local affiliated companies
- Supported CEO and CFO with cash budgeting, Economic Value Added (EVA) calculations, led business segments analysis and strategic planning.

## IT SKILLS

MS Office / Google

SQL

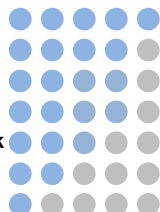
SAP Business Objects

Oracle (Hyperion Planning, Ledger, FAH)

IBM Infosphere, Data Architect and Fast track

SAP R3 Co/Fi modules, SAP BW

Power Designer



## MANAGEMENT SKILLS

### Certification

- PMP (2013)
- Business Objects

### Training

- UBS Management
- UBS Project Management
- UBS Leadership
- Controlling & Accounting
- SAP

## EDUCATION

1994 – 1996

**Dallas University** – Dallas / TX, USA

MBA in Corporate Finance, Investment Strategy and Portfolio Management

1991 – 1994

**Institut Franco Américain de Management (IFAM)** - Paris, France

BBA – Emphasis in Accounting

1991

French **Baccalaureate** in Economics and Social Science – Paris, France

## LANGUAGES

French

English

German

Spanish



## FUN FACTS & INTERESTS

### Multicultural Background

Grew up in Africa and France, lived in Switzerland and US in the last 20 years

### Others

Avid sailor, rugby enthusiast, curious traveler, food and wine aficionado