

# TAEKH SOKHEY

CV

📞 1-630-999-1479    @ tsokhey@gmail.com    📍 San Francisco Bay Area



## PROFESSIONAL EXPERIENCE

### Strategist

#### Simon Data: Extended Contract

📅 11/2020 - Ongoing

📍 NYC (Remote)

##### Marketing

- Developed Vendor Relationships
- CRM Deployment
- Ad-Hoc marketing and sales reporting
- Deal-Sourcing: Initiated \$5m deal with Verizon
- Established Marketing Reporting Structure

### Management Consultant - Analyst

#### ZS Associates

📅 08/2018 - 11/2020    📍 Chicago

Management Consulting: Financial Analysis, Research, Data Presentation

- Strategy Management: technical design, business intelligence, and sales operations
- Financial Analysis & Modeling
- Present/Produce reports with Tableau
- SQL and Excel Analysis
- Analyze data to generate market and technological research insights on industry trends and market forecasts for Fortune 500 Pharma clients (Pfizer, AbbVie, Gilead etc.)

## KEY COMPETENCIES

Data Analysis & Projection

Strategic Recommendation  
& Advising Services

## EDUCATION

### Bachelor's Degree

Northwestern University

📍 Evanston

### Chartered Financial Analyst (CFA)

In Progress

### Analytics

Harvard Business School (HBS)

📍 Cambridge

- Curriculum covering Excel, SQL, Tableau, and Statistical Methods
- Experimental Design
- Statistics

### Three Statement Financial Analysis

CFI - Corporate Finance Institute

📅 2020

- Three Statement Financial Statements Course: balance sheets, income statements, and cash flow

## SUMMARY

Committed, solution-focused candidate highly regarded for devising appropriate research methods to deliver essential results with enormous success utilizing technology to support business objectives with organization, critical thinking and demanding timelines.

## SKILLS



### Analytics

Financial Analysis & Modeling, Data Modeling, Data Presentation, Research Design, Data Verification



### Finance & Tech

Excel, Bloomberg, FactSet, Python, Powerpoint, Adobe Creative Suite, Google Cloud, Alteryx, iWork, MS Office, EMR, SQL, Tableau



### Language

English  
Spanish  
Hindi  
Punjabi  
Urdu