Male, 35 years

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SHARATH SHANKER

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Business Analyst | Salesforce Certified Business Analyst | Salesforce Certified Sharing and Visibility Architect | Certified Scrum Master | Salesforce Certified Administrator | Salesforce Sales Cloud | Delivery Management

SUMMARY

- 12+ years of total experience with good understanding of industry leading CRM applications such as Salesforce Sales Cloud and Oracle Sales Cloud.
- Salesforce Certified Sharing and Visibility Architect, Salesforce Certified Business Analyst, Certified Scrum Master & Certified Salesforce Administrator
- Experienced in Requirement gathering, process modelling, user story development, acceptance criteria, backlog prioritization, managing release activities, driving sprint ceremonies, technical spec development and testing.
- Hands on experience using visualization tools like Lucid Charts for developing process flow diagrams.
- Good Experience in supporting Roadmap initiatives and driving the product development through agile framework (Atlassian suite)
- Experienced in running projects using Agile and Hybrid(waterfall-agile) framework, overseeing all aspects of project, liaising with stakeholders, end user and development team.
- Strong understanding and experience on Sales Cloud features and functionalities.
- Strong understanding and hands-on experience in configuring Salesforce Out of the box features (Fields, objects, Flows, Security model, Validations, data migration, bulk updates)
- Experienced in developing Release upgrade management plan for business applications.
- Good exposure to MS Projects, MS Office tools, Power BI and Jira
- Extensive experience working cross functionally with sales and marketing operations or business partners engineering, project manager, architects, QA.
- Good analytical and quantitative skills with ability to utilize Excel or Power BI to support the analysis.
- Experienced in Team leadership, Performance appraisals and Recruitment.

At present I am working with Infor India Pvt Ltd as Business Analyst and is involved in the implementation of Salesforce sales cloud. Prior to that I worked with Hitachi Vantara (2016 -2021) and had an overarching responsibility to manage Salesforce sales cloud, Oracle Sales Cloud and Sales & Marketing Analytics.

Highest Educational Qualification - Post Graduate Diploma in Management (PGDM) from T.A Pai Management Institute (TAPMI), Karnataka, India (Major/Minor - Marketing/Information Technology).

Prior to pursing my PGDM/MBA, I worked for 3.3 years (2011-2014) as a Senior Software Tester with UST Global, Kerala, India. I also have close to 1 year of experience as Site Engineer with Fathima Engineering Company, Kerala, India.

Experience and Education		
Work Experience	12+ years	 Infor (2021 Mar- present) Hitachi Vantara (2016 Apr- 2021 Feb) Zrotra (Internship – 2 months) UST Global (2011 Mar- 2014 Jun) Fathima Engineering Company (2010 May -2011 Feb)
Education Post Graduate Degree in Management (PGDM / MBA) Bachelor of Technology in Electrical & Electronics Eng.	2014-16 2006-10	T A Pai Management Institute. (Marketing / IT) Mar Baselios College of Engineering & Technology

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CERTIFICATIONS		
Certification Name	Level	Year
Salesforce Certified Sharing and Visibility Architect (ID – 3938087)	Architect	2023 December
Salesforce Certified Business Analyst (ID – 3476466)	Business Analyst	2023 June
Certified ScrumMaster® (CSM®) (http://bcert.me/sxudxkgmy)	Foundational	2020 June
Salesforce Certified Administrator (SU19) (ID – 20496989)	Administrator ADM201	2019 October
ISTQB (International Software Testing Qualifications Board)	Foundational	2011

PROFESSIONAL EXPERIENCE				
INFOR	Business Analyst	March 2021- Present		
Responsibilities	 In-Charge of design aspects when it comes to Security – Profile, Permis Management, Sharing Rules, Roles, Territory and Team Sharing Conducted requirement gathering, process modelling using Lucid charts documents for integrations and end user training for Salesforce sales of with extensive integration to homegrown applications. Documented As-Is and To-Be process including integrations with applic Exchange like Clari, Lean Data, Gartner, D&B etc and with external app Demandbase, Order Management system, Contract Lifecycle Managem Good experience in writing user stories and acceptance criteria. Contributed to Product roadmap. Managed Product backlog and prioritization. Have good experience in setting up sprint boards and other dashboards Good experience in UAT Testing and Test planning. Experienced in Team Leadership, Performance reviews, Goal setting, G Recruitment, Rewards Hands-on configurations - Security, Flows, Field configurations, List vie record types, validations, Reports, Dashboards and bulk updates Developed & executed Technical Governance strategy for IT application Solutions Delivery -includes configuration management, Change Manag Upgrade Management & Environment management plan for Salesforce Maintained the consistent communication channel and built rapport wit Project managers, business partners, development team, architects, Quholders. 	s, data mapping loud and Kantata PSA rations from App plications like CPQ, ent (CLM) etc . s in jira uidance and Coaching, ws, Public groups, as under Business gement, Release Sales Cloud h Governance council,		

Hitachi Vantara Senior Consultant (SC2) Apr 2016 – Feb 2021

• Team Lead and Business Analyst for Salesforce Sales Cloud and Oracle sales cloud, responsible for liaising with multiple stakeholders and developers to come up with high level design and detailed specification for technical team.

Projects:

<u>Salesforce</u>

Responsibilities

- Experienced in both Business Analysis and Delivery management of Salesforce Sales Cloud
- Part of leadership team who led Salesforce CRM (Sales) implementation, enhancements, and configurations.
- Conducted requirement gathering, documentation and process modelling using Lucid charts for custom configurations and integration.
- Facilitated Training and UAT
- Conducted training sessions on Apex triggers and web to case/lead scenarios.
- Supported presales process with requirement review and demos.
- Added value through process improvement suggestions.

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•	Hands on experience developing custom fields, custom objects, custom layouts, Security,	
	organization hierarchy, forecast setup, Targets, Price books, Record types, Flows, Validations,	
	Apex Triggers, data migration, bulk updates etc.	

Oracle Sales Cloud Project

- Supported oracle sales cloud implementation for Hitachi Vantara
- Performed Role customization, Field and page layout creation, territory setup, internal
 resource organization setup, sales stage validations, bulk upload of contact, accounts,
 opportunities, leads, building custom reports, Agents and dashboard, Customizations through
 App Composer, Setup & Maintenance and Page Composer, Development using groovy scripts
 in Oracle Sales cloud, Quota Configuration, Organization Structure/Restructure (Internal
 Resource Hierarchy and Territory config), Workflow creation for Email Notification, Product
 Catalogue setup, CX Enterprise mobile App rollout

Analytics

- Designed and architected fully automated Power BI Dashboard integrating data from multiple CRM tools
- Power BI Sales Dashboard designed and managed detailed pipeline, forecast, Synergy,
 Wins, target attainment, Stacked Ranking catering to customer requirement with ability to
 slice and dice the data using multiple filters on Region, Sales team, Year, Quarter, Salesperson
 Name, Account, forecast status, Line of Business, Service Offering etc.

Recognitions

- Quarterly Team Award Oracle Sales Cloud Project Execution (2019)
- Annual Award (2017-18) Functional Excellence Category (June 2018)
- Sparkle Award for the suggestions made towards process improvement (Dec 2017)
- Outstanding Contribution Award for Eloqua to Sales Cloud integration project (March 2018)

UST Global Pvt Ltd Senior Software Tester Mar 2011 – Jun 2014

Responsibilities	 Managed and led a team of 5 for testing the web application of world's largest shipping & logistics industry Perform System testing, Integration testing, End to End testing, Regression testing and Defect tracking Prepared Status report and drive Scrum calls
Projects	 Software testing (optical selling software) of world's largest retailer Software Testing (Relocation software) of world's largest retailer Web application testing for world's largest shipping & logistics industry
Recognitions	 'Execution Mindset' award (2014) for maximum number of valid defects 'Execution Mindset' award (2013) for successfully delivering the project with 0/No UAT defects

Fathima Engineering Company

Site Supervisor

May 2010 - Feb 2011

Responsibilities	Managed electrical installation, testing and commissioning of Ring Main Unit	
	Responsibilities	Also managed civil works like Earth Excavation, Pillar Erection during this tenure

PERSONAL DETAILS	
Current Location	Bangalore, India
Visa	US -B1 (expiry - 2029)
DOB	27-Apr-1988
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