## **Abhishek Rotkar**

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### **Profile Summary**

Currently Team Lead Senior Business Analyst in Salesforce Domain at Persistent Systems Limited. Before that Senior Business Analyst at Aditya Birla Capital Finance Ltd. Before that Business Analyst at Wipro Ltd in BFSI Domain. A Quick Learner Have Gained Appreciation on Various Technologies as Per Project Requirements, with Excellent Analytical and Financial Skills. I was Awarded for Making an Outstanding Contribution as a BA in my previous two organizations. A Consistent Academic Performer with an MBA in Finance + Analytics, B.Tech in Electronics Engineering. Was among the Top 10% in all Analytics Subjects among Batch of 360 Students in IMTN.

### **Professional Experience**

#### **Team Lead Senior Business Analyst, Persistent Systems Limited**

#### September 2020 - Present

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Res	pons	ςıh	ılı	TIPS

	Currently Working on Below Four Projects		
Project 1	Salesforce Domain "Digital Online Journey for Current Account Opening" (Liability side model for Bank)		
Project 2	SFDC (Salesforce) Renewal System + Express Renewal for Cash Credit, Overdraft, Working Capital Demand Loan, Term Loan. (Asset side model for Bank)		
Project 3	Integration of <b>Karza Report</b> with SFDC using <b>GSTIN</b> (Goods and Services Taxpayer Identification Number).		
Project 4	Configuration of existing SFDC system with Optimus System for <b>Covenant Management</b> Existing <b>Internet Banking System</b>		

Purpose of above "Agile" based Methodology Projects is to Create Online Journeys for Entire BBG (Business Banking Group).

- Creating Business Requirement Document (BRD), Function Specification Document (FSD), Process
  Flow Diagrams, User Stories, Wireframe Document, Change Requests (CR's) Document, Resource
  Planning Document (RPD).
- Integration and Coordination with more than 10 systems like Optimus System developed by ThoughtWorks Software company, AEM (Adobe Enterprise Manager) which is UI (User Interface) Managed by Mphasis Limited, SFCD CRM 360 (Salesforce Customer Relationship Management) Managed by Accenture PLC, CBS (Corporate Business Solution) Managed by TCS (Tata Consultancy Services), ESB (Enterprise Service Bus) Managed by TIBCO Software, OMNIDOC/FileNet DMS (Data Management System) managed by Newgen Software Technologies.
- Continually working with Design Lab team members to create Visual Design for End User Business
   Sign off.
- Key point of contact responsible to drive Daily Scrum Meeting for Entire Team, Agile War-Room before any mega Go-Live releases, Spring Planning, Scrum of Scrums weekly Meetings.
- Integration of more than 100 API's like Karza Integration to fetch Entity data from MCA (Ministry of Corporate Affair), Videos KYC, OTP (One Time Password) Verification for Email & Aadhar Card Link Mobile Number, etc.
- Working on Different calls like **Posidex**, **RCU** (Risk Content Unit), Hunter, **FICO** (Bank Internal Rule Engine for Credit evaluation)
- Preparing Workflow Diagrams, Analyzing Business Needs and Translated it into Technical Solutions.
- Continually working with **Technical Architects** to streamline development team & system dependencies.
- Designing Structured Functional Testing, Including Review of Test Scenarios, Test Cases and Execution/Support of UAT (User Acceptance Testing).
- Responsible for Entire Project Execution Including Stakeholder Management in entire SDLC (Software Development Life Cycle)

#### Responsibilities

• Project: Corporate Finance Digitization (CFD).

The Purpose of this Project is to Create Loan Management System (LMS) & Loan Origination System (LOS) System for Corporate Finance Activities of Aditya Birla Capital Finance Ltd.

- Created Business Requirement Document (BRD), Function Specification Document (FSD),
   Wireframe Document, Change Requests (CR's) Document, Resource Planning Document (RPD).
- Preparing Workflow Diagrams, Gap Analysis Capture the AS-IS Scenarios and Design New TO-BE Process.
- Subject Matter Expert from Corporate Finance Team.
- Working on FinnOne Application (Created by Nucleus Software) & OmniFin Application (Created by A S Software Services)
- Analyzed Business Needs and Translated it into Technical Solutions.
- Created Multistage Loan Appraisal and Approval System for IDF (Invoice Discounting Facility).
- Act as a Link Between Business and IT throughout the SDLC (Software Development Life Cycle).
- Elaboration of Scenarios and Task Flows of the **Digital Solutions.**
- Provided Requirement for API (Application Program Interface) for PAN Verification with NSDL (National Securities Depository Limited) under the Automation of KYC Verification using Karza Integration.
- Designed Structured Functional Testing, Including Review of Test Scenarios, Test Cases and Execution/Support of UAT (User Acceptance Testing).
- Principal Accountability, **Underwriting** and Recommending Quality Proposals through the LOS System.
- Creating the System Which Can Capture Strength and Weakness in the Proposals as per Credit
   Policy Guidelines.
- Integrated Cash Flow Analysis Framework Specifically for Risk Assessment in order to Strengthen Gearing Ratio of the Client using Infusion Money Module to Increase ATNW (Adjusted Tangible Net worth).
- Responsible for Entire Project Execution Including Stakeholder Management.
- Centralizing TransUnion CIBIL, Probe42 Data, Realization Reports and Previous Sanction Data.
- Interact with Various Stake Holders like Credit Analyst, Risk Analyst, Relationship Managers
   (Sales), Operation Team and Provide Regular Training's for the New Technological Enhancement.

#### **Business Analyst, Wipro Ltd**

<u>June 2017 – July 2018</u>

### Responsibilities

• Project: Super Simplification Programming (SSP) for Client Suncorp Australia.

The Purpose of this Project was to Migrate Data from Legacy System Source (**Oracle's Composer**) to target (**Bravura's Sonata**) Systems Dealing with **Australian** BFSI Domain.

- Deals with Simplification and Transition of New Business Application Enhancements.
- Handling Bravura's Sonata Application.
- Business Requirement Document (BRD) and Change Requests (CR's) Document Creation.
- Co-Ordinate with Multiple Business Stakeholders and Product Owners.
- Closely Involved in Transitioning and Setting up AGILE Processes and Best of Breed Practices to Enable Smoother Transformation of Projects for Agile Adoption.
- Review of Functional Test Cases as per the BRD and provide Business Sign offs.
- Delivered Requirement Artefacts in terms of Used Cases and Requirement Document.
- Clarifying Queries with Business Users and thus Help in Elaboration of User Stories in form of Acceptance Criteria in JIRA.
- Performing Functional Scenarios on Migrated Data to Validate Business Processes.
- Working as SPOC for System Analysis of Business Processes in Target System.
- Clarifying Doubts of QA teams with Respect to Requirement Understanding or Functional Queries.
- Provide Updates to Senior Management in form of WSRs (Weekly Status Reports) and Manage
   Offshore Team.
- Participating in Project Audits, Project Showcases at the Organization Level.
- Lead Customer Communications Post Project Setups by Participating in Daily Scrum Stand-Up Meetings.

# **Punjab National Bank**

# (Internship) April 2016 - June 2016

Responsibilities	<ul> <li>Summer Internship in Credit Appraisal and Risk Assessment at PNB Circle office.         The Purpose of this Internship was to Assist Credit Manager in SME Proposals.     </li> <li>Preparing Credit Note by Summarizing CIBIL, Audited Financial Reports and Tax Return Statements.</li> <li>Analyzing Realization Reports, Personal Guaranty Limits, Statutory Repayment Track Record.</li> <li>Checking Borrower's Ability to Repay the Loan Amount and Accordingly Study the Industry Conditions to Analyze the Proposal Feasibility.</li> </ul>	
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## Skills

Business Skills	Requirement Elicitation, Requirement Analysis, Stakeholder Management, Documentation (BRD, FSD),
	Wireframe, User Stories, Use Cases, Business Process Modelling, Financial Analysis.
Technical Skills	Bravura's Sonata, Oracle's Composer, JIRA, Nucleus Software's FinnOne Application, A S Software Services'
	OmniFin Application, NodeXL, IBM SPSS Statistics Tool, Minitab, Microsoft Visio, TradeFree, Business
	Process Management (BPM) Application, Perfios, FICO, FilNet, OmniDoc , FATCA.

### **Academics**

Year	Degree	Grades	University/ Institute
2017	PGDM (Finance + Analytics)	72%	IMT-Nagpur
2017			(Institute of Management Technology, Nagpur)
2014	B.E(Electronics)	67.40%	YCCE, Nagpur.
2014	B.E(Electronics)	67.40%	(Yeshwantrao Chavan College of Engineering, Nagpur)
2010	12 <sup>th</sup>	72.50%	Shivaji Science College, Nagpur.
2008	10 <sup>th</sup>	87.10%	Somalwar Ramdaspeth, Nagpur.

# **Certifications and Training**

NSE's Certification	Financial Markets - <b>Technical Analysis</b> , Commercial Banking, Financial Markets.
Dale Carnegie's Training	Certificate in Executive Excellence Level 1.
<b>BSNL</b> Course	Vocational Training in Advanced Telecom.
Wipro Ltd Certification & Trainings	<ul> <li>ACME (All-Round Capability Model of Excellence) Financial Services 100, Agile New, Digital 101, Information Technology Infrastructure Library (ITIL), Software Review and Testing, Software Configuration Management, Lean, Six Sigma Green Belt.</li> <li>Data Science by Jose Portilla on Udemy.</li> <li>Statistics by Duke University on Coursera.</li> <li>Training Attended at Wipro ltd: Next Gen, Spirit of Wipro Laterals, Power Consulting, Agile Orientation, Advanced Presentation Skills, Behavioral Open Programs, Agile Value Creation Sessions.</li> </ul>

# **Extra-curricular Activities**

Point of	Student <b>POC</b> for Food committee in which Responsible for Planning menu for 800 People of IMT 4 times a
Contact	Day and Accordingly Handle the Grievance as a Part of Mess Committee Member of the College.
Co-owner	Frost and Fun a Student Driven Cafe in IMT-Nagpur.
Campus	Coordinated Various Fest Vista Activities with IIM Ahmedabad.
Ambassador	

One	Managed the Promotional Shows as a Member for 5 years(FY 2012 to FY 2017).
Foundation	
Organization	
Corporate	Member of Corporate Interaction Committee (CIC) which was Responsible for Arranging Guest Lecture
Interaction	from Corporate Links.
Committee	

## **Personal Details**

Location	Current Work Location and Hometown: Nagpur
Email Id	abhishekvasantrotkar@gmail.com
Phone No	+91-9822679974
Date of Birth	18 <sup>th</sup> February 1993