### EDUCATION

### George Washington University

B.A. Economics, 2010

### Johns Hopkins University

Graduate Courses in Finance, 2014 - 2016

# EXPERIENCE

### Berkeley Research Group, New York, NY

Consultant

- Consultant within the Financial Institutions Group.
- Assist with financial and economic analyses for litigation matters.
- Aggregate data from primary platform metrics and interpret data into macro dashboards.
- Develop article content related to the Libor transition, mortgage servicing, and banking and capital markets more broadly for practice leader's publication.
- Project areas include; competition and antitrust, institutional financial services, royalty disputes.

### Deloitte, Washington, DC

Consultant

- Consultant supporting clients in banking and capital markets.
- Member of a pilot team developing an audit program migration for a large bank, including identification of automation opportunities.
- Developed and edited written content for the practice's quarterly newsletter.

## Booz Allen Hamilton, Arlington, VA

Senior Consultant

- Responsibilities included project budget allocation, ad hoc analysis for future planning and forecasting, and quarterly business updates.
- Project areas included: process improvement (vendor pay and third-party management).

## Accenture, Arlington, VA

Financial Analyst

- Developed asset management strategy for software company including testing of key internal controls.
- Identified control gaps and implemented financial and IT controls to reconcile problem areas.

## Cambridge Associates, Arlington, VA

Associate

- Associate on four investment teams supporting non-profit 501(c)(3) clients, primarily in higher education.
- Completed peer evaluations between investments.
- Deepened channels of communication between directors and clients' external investment offices.

#### Morgan Stanley, Washington, DC

Associate

- Responsible for new client onboarding within the private wealth management portfolio, including new account opening and establishment of managed account relationships.
- Primary liaison between clients, portfolio managers, and financial advisors.

## SKILLS

Microsoft Word, Excel, Access, LexisNexis, IBM Lotus Notes, WordPress

March 2020 - Present

May 2017 – July 2018

July 2018 – March 2020

November 2015 – May 2017

September 2014 – August 2015

July 2012 – September 2014