

# Radhika Bajaj, CFA

Consultant | Virtusa Consulting Services

Chartered Financial Analyst

Financial Risk Management L2 Candidate

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## Executive Summary

Ambitious finance professional with strong track record of delivering top performance. Possess large spectrum of experience in banking and financial services industry and have more than 4 years of experience in research and risk profiles.

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## Work Experience

### 1. Virtusa Consulting Services (August 2018 to Present)

#### Client – Citi Bank

**Project Name: Commodities and Derivative Market Analytics**

**Profile:** Consultant/Business Analyst (Capital Market)

**Domain:** Investment Banking Division, Global Banking Practices.

**Tools:** Excel Modelling, SQL, Financial Modelling

**Project Description:**

- Basic understanding of options and swaps and developing BRD and FRDs on them.
- Designing various option strategies to build an IT platform for Trading.
- Option and Swaps valuation.
- Designing a workflow model for implementing regulatory norms in trade mechanism process on trades.
- Working on the Trade life cycle of commodities and derivative instrument to streamline the process.
- Trade reconciliation.

**Project Name: Market Risk Analytics**

**Profile:** Consultant/Business Analyst (Risk and Compliances)

**Domain:** Risk and compliance, Investment Banking, Global Banking Practices.

**Tools:** Excel, SQL

**Project Description:**

- Calculating VAR using historical simulation, variance-covariance, and Monte Carlo simulation of portfolio.
- Performing test to calculate positive and negative exposures on trade and analysing exposure using stress testing.
- Creating the collateral about various kind of risk involved in fixed income securities.
- Development of BRD and FRD to do design the Fixed income securities valuation Model "MULTIFOND".

**Project Name: Permitted Product List (PPL)**

**Profile:** Consultant/Business Analyst (Risk and Compliances)

**Domain:** Risk and compliance, Investment Banking, Global Banking Practices.

**Technology:** Excel, Jira, Service Now.

**Project Description:**

- Developing BRD, FRD, process mapping while designing and implementing solution with client.
- Creating POCs for financial crime and compliance reporting, AML transaction monitoring
- Working as a project manager and coordinating with teams on their service deliverables.
- Writing user stories and test cases in Jira on Agile methodology.
- Documentation and administrator of Citi's SBOW (Stability book of Work), PTSW (Portfolio Tracking and Stability of Work).

## 2. TresVista Financial Services Pvt Ltd (April 2018 to August 2018)

### Profile: Associate

- Key tasks involve building of financial models and valuations, conducting financial analysis, creating industry/equity research reports
- Mid-level operation role with exposure and experience in high end finance
- Communicating with various senior professionals on a daily basis
- Mentoring a team on Analysts and reporting to the AVP
- Responsible to check Analyst work to ensure it is client ready, and serve as a point of contact for clients

## 3. S G Analytics (April 2017 to December 2017)

### Profile: Analyst

- Engage in consulting services for global customers in order to understand their investing requirements so as to design and help them execute financial models
- Designing, automating and performing quality tests
- Conceptualize the optimal modelling solution, content mapping & feasibility study using a combination of Product, Excel and VBA
- Conference calls & WebEx with investment bankers, portfolio managers from Bulge Brackets on a regular basis in order to explain and provide any support post-delivery of the models.
- Took the lead consultancy position on major accounts
- Successfully helped in the displacement of several major projects
- Conducting training sessions on Product and its different usages

## S G Analytics (August 2015 to March 2017)

### Profile: Associate Analyst

- Develop new models for product libraries which will showcase product capabilities to end-users
- Working with our partner to build models within excel for investment bankers, asset managers
- Building valuation models for various sectors including consumer discretionary and technology
- Taking ownership of individual deliverables within the strict timelines
- Working on databases like Bloomberg, Thomson Reuters, DataStream and Factset

### Additional Responsibilities

- Identified operation processes inefficiencies and recommended necessary improvements
- Analysed utilization and capacity against performance goals
- Created monthly PowerPoint presentations illustrating business performance and goals

## Educational Qualifications

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<b>FRM Level 1</b> <i>GARP Institute, USA</i>	January 2018
<b>CFA Level 3</b> <i>CFA Institute, USA</i>	June 2016
<b>CFA Level 2</b> <i>CFA Institute, USA</i>	June 2015
<b>CFA Level 1</b> <i>CFA Institute, USA</i>	December 2014
<b>Bachelor of Business Administration in Finance</b> <i>BMCC, Pune</i>	June 2014

## Extra-Curricular Activities

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- Awarded as “Top Talent” for the FY 2019 -2020 as an appreciation for the outstanding contribution to the organization at Virtusa Consulting Services Pvt Ltd.
  - Foundation Certificate in Business Analysis

- Working as a Content Writer in the Finance domain for IMS Proschool.
- Interviewed and an article published by the Times Group for extraordinary performance in academics and extra-circular activities.
- Volunteered in '*Shyamchai Aai*' foundation as a teaching faculty.
- Training: Completed PowerPoint Pro (BIWS) online training program, based on sell-side M&A and valuation pitch book for Jazz Pharmaceuticals; mastered key PowerPoint shortcuts and commands for inserting, manipulating, and formatting shapes, slides, text, Excel objects, graphs and tables.