Taufique Ahmed Shaikh



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Objective

- ❖To provide the best possible service by constantly improvising my level of expertise.
- ❖To grow with an organization and to develop as a person in a creative and competitive atmosphere

Professional Experience

Client Name	Company Name	Duration & Role	Project Names
Piramal Capital Housing Finance Limited	Piramal Capital Housing Finance Limited	May'19 onwards (Senior Manager IT) May'17 – April'19 (Manager IT)	a. Efront: (CRM+LOS+LMS) b. Sharepoint Online: LOS c. Beacon Upgrade: LMS d. SAP FICO- GL e. And various integration & Digital Initiatives
Bank of America	Bank of America	April'16 to May'17 (Scrum Master & BA) October'15 to April'16(Business Analyst) July'13 to October'15(CRM Specialist and Quality Analyst)	a. Electrum: Prime Brokerage b. Electrum: Margin Risk c. Electrum: RDS d. Benefits online e. Salesforce CRM f. Data Migration, Data warehouse, and Data remediation
JP Morgan Chase	TEKsystems	Sep 2012 to Jun 2013	 a. Chase Cards: PNET 4 Legacy b. CCS: Card Holder User Interface (CHUI) c. Data Migration and Data warehouse
JP Morgan Chase	Tata Consultancy Services	Nov 2011 to Aug 2012	a. JNE- ClientOnboardingb. JNE: Messagingservices
State Bank of India	Maveric Systems Ltd	June 2011 to Oct 2011	a. Peoplesoft HCM 9.1
Dubai Islamic Bank	Maveric Systems Ltd	Feb 2011 to June 2011	a. MENA HRMS b. Oracle HRMS
Dubai Ports and Customs	Maveric Systems Ltd	April 2009 to Jan 2011	a. Mirsal 2- Declaration

			b. c. d.	Processing Project M2- EEPG Integration (Siebel) M2- NRE integration M2- ECR integration (Siebel CRM)
Bank Muscat	Maveric Systems Ltd	Dec 2008 to April 2009	a.	Flexcube in house project

Accolades in Academics & Professional Career

- ❖Gold Medalist in Post-Graduation Program from Loyola Institute of Business Administration
- ❖ Piramal IGNITE- Leadership Program from Harvard University
- ♦ Mountaineer Rank in Salesforce Trailblazer with 25K+ points and 35 badges
- ❖Certified Scrum Master from ScrumAlliance.org for Agile Methodologies
- Completed ITIL certification
- ❖BEC Certified from Cambridge University
- ❖ Financial Market and Trade Finance Certification from TCS Academy
- Instrumental in business adoption and customer satisfaction index on tech/digital solutions

Professional Summary & Key Responsibilities

- ❖11+ plus years of working experience in the IT industry comprises of Banking, Lending, Capital Market and CRM domain
 - 8 plus years of experience in implementing different banking and Capital Market products like ERP Solution, Loan Origination System, Loan Management System, Salesforce & Siebel CRM, Margin Calculators, Risk Management and Risk Reporting, Credit card Life Cycle and different trading application along with different HRMS system
 - 4 plus years of IT experience in Data Migration & Integration experience in various
 Product Implementations with Good Knowledge of DWH (Data warehousing) concepts
 and BI- reports and dashboards
 - 2 plus years of work experience in ports and customs domain in declaring goods and services by exporter and importer
- ❖ Instrumental and a key member in implementing Salesforce in Bank of America across 16 +LOB with the ability
 - ♦ Build Custom apps and Objects,
 - User Management, Data Management, Data Security
 - ♦ Creation and Maintenance of Reports & Dashboards
 - ♦ Formula fields, workflows,

- Custom views, and other content of intermediate complexity
- ♦ Chatter Administration, AppExchange, Apex Data loader and Einstein Features
- Effective implementation of Data Quality and Data Remediation projects as per BCBS- 239 guidelines:
 - ♦ Overarching governance and infrastructure
 - ♦ Risk Data Aggregation capabilities
 - ♦ Risk Reporting practices
 - ♦ Supervisory review, tools and co-operation
 - Implementation timeline and transitional arrangement
- ♦ Implemented efront solution for (CRM, LOS & LMS) to cater business needs in Piramal:
 - ♦ Deal Workflow Management
 - ♦ Investment Committee Sanction Approval
 - Implement Auditor, Compliance and Risk modules for Due Diligence and for other risk categorization
 - Implement Project & Asset Monitoring module to compute cash covers, EWS, Trends,
 Site visits etc..
 - Implement Facility module to carry out all the related Loan management activities and reporting's both for IGAAP and INDAS (IFRS)
- Implementation of Fund Administration Module:
 - ♦ Complete Fund Setup
 - ♦ Fund Bank Accounts
 - ♦ Fund Investors
 - ♦ Fund Subscription
 - ♦ Fund Operations
- ❖ Automated Fund raising Distributor Fees allocation:
 - ♦ Setting Up Distributors Pool
 - Distributor Rating
 - ♦ Registering Distributor
- ❖ Complete Fund related data migration done from CAMS to efront
- Implement Third Party Interface between Efront and CAMS to ingest the data on daily basis related to fund operation
- ❖ Designed and Implemented below integration solutions:
 - ♦ Paperless Audit & disbursal workflow on efront
 - Auto Appropriation Logic hierarchy for the receipts in LMS on Beacon
 - ♦ Sheetkraft solution for Bank & Escrow Statements
 - Payment Advice and Statement of Account on the system on both Beacon & efront
- ❖ Designed and Implemented INDAS Solution
 - ♦ to calculate EIR,

- Amortized cost and
- month on month income
- ❖Actively participated and deployed below digital initiatives via different channels
 - ♦ Digital Solution Implemented via Robot Process Automation (RPA) (UI Path):
 - Automation of Bulk SOA via RPA, saved 30 days of person efforts annually
 - > Auto Bank Reconciliation via MT940, saved 18 days of person efforts annually
 - Automation of Borrower/ Promoter CIBIL exposure analysis and auto entry in system of records, saved 45 days of person efforts annually and eliminates ~70% of manual effort
 - ♦ Interactive Outcome based dashboard via POWER BI
 - Portfolio Summary
 - Interest and Repayment Summary
 - Cash Collection report
 - Asset Classification and Provisioning reports
 - Single Customer View
 - ♦ Assist the team in setting up digital underwriting process, digital KYC and chatbot
 - ♦ Implemented various mobility solutions:
 - > Site Visits for Asset monitoring and integration with DMS and core system
 - Paperless Audit workflow approval via MS-Flow
 - Paperless Disbursal workflow approval via MS-Flow
 - > Other collaboration tools, SMS and Outlook integrations
- Automate computation of cash cover for actual vs budget
- ❖Automate Early warning signals and other trends for asset monitoring & risk management
- ❖Implement numerous Dashboards for management on Power BI dashboard tools
- ❖ Played a key role in implementing digital initiatives in all the organization
- ❖Key Business Analyst in implementing Reference Data Service for Prime Brokerage Margin Risk Technology for all the asset class
- ♦ Implemented pricing workflow to calculate the Margin for each clients or groups
- ❖ Provide assistance to Unified Margin Application (UMA) team for Bank of America.
- ❖Implemented Data Quality and Data Remediation project in Bank of America for PBMRT
- ❖Implemented HRMS & HCM solutions for State Bank of India and Dubai Islamic Bank
- ❖Implemented new-age user interface platform for JP Morgan Chase cards with all the latest features

Educational details

Degree	Institution/University	Percentage
PGP(Financial Services and Software Testing)	Loyola Institute of Business Administration	77%
B. E (Electronics)	PIIT, Mumbai University	74%

HSC	PCSC, Maharashtra Board	60.50%
SSC	MAHS, Maharashtra Board	58.40%

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SSC	MAHS, Maharashtra Board	58.40%
I hereby declare that the part	iculars given above are true to the best of my knowle	edge and belief.
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Pate:	Taufique	Ahmed Shaikh