

WORKDAY FINANCIALS AND ADAPTIVE INSIGHTS CONSULTANT

APPLICATIONS & TOOLS

Workday Composite Reporting	●●●●●●
Workday Advanced Reporting	●●●●●●
Workday Calculated Fields	●●●●●●
Workday Planning Adaptive Insights	●●●●●○
Workday Business Intelligence Reporting Tool (BIRT)	●●●●●○
Workday Financial Accounting	●●●●●●
Workday Foundational Data Model(FDM)	●●●●●●
Workday Cash Management	●●●●●●
Workday Supplier Accounts	●●●●●○
Workday Planning/Budgets	●●●●●○
Workday HCM/Payroll	●●●○●○
Workday Supply Chain Management	●●●○●○

TRAININGS & CERTIFICATIONS



LANGUAGES & TECHNICAL SKILLS

CPA (LICENSE PENDING) - GAAP & IRC	XML, HTML/CSS
BUSINESS PROCESS MODELLING – ARIS	PYTHON SCRIPTING
ALTERYX DATA & ANALYTICS	SQL
BLUE PRISM – ROBOTIC PROCESS AUTOMATION	QLIKVIEW

EXPERIENCE & RECENT PROJECTS

WORKDAY FINANCIALS CONSULTANT
LUMI CONSULTING GROUP, INC.
03.2019 - PRESENT

SENIOR CONSULTANT, WORKDAY FINANCIALS
KPMG, LLP.
08.2016 – 01.2019

Large University
Project: Workday Implementation & Post-Production Support
Role: Workday Financials Functional Consultant, Report Developer

Global Biotechnology Company
Project: Workday Finance/Adaptive Insights Implementation & Post-Production Support
Role: Financial Accounting/FDM Specialist, Report Developer

Large Hospital System
Project: Workday Implementation(SCM, HCM, Payroll, Financials)
Role: Reporting Architect

Global Asset Management Firm
Project: Workday Financials Implementation
Role: Report Developer, Functional Consultant

Financial Services Firm
Project: Workday Reporting & Budgeting Optimization
Role: Report Developer, Functional Consultant

EDUCATION

BACHELOR OF SCIENCE, ACCOUNTING MAJOR	MIAMI UNIVERSITY
INFORMATION SYSTEMS CONCENTRATION	OXFORD, OHIO