

**Cheryl L Morrison** 

## CERTIFIED SENIOR SALESFORCE ADMINISTRATOR

#### Solutions Architect | Salesforce Developer | Implementation Specialist | Business Analyst

Expert Salesforce administrator with 10 years of CRM experience in technical and project management roles. Outstanding training, communication, leadership and analytical skills. Background in healthcare, contract management, finance, sales and marketing. Strong ability to serve as a liaison between business users, non-technical managers and technical project teams.

SALESFORCE TECHINICAL SKILLS						
		Full cycle Salesforce implementations		Customer Portal		Apex coding
		Visualforce Pages		Data Migration		CTI Integration
		Data Loader		Live Agent		Omni-Channel
		Workflow		Reports/Dashboards		Validation Rules
		Service and Sales Clouds		CPQ Integration		Lead Management
		Process Builder		Lightening		Case Management
		Customer/Partner Portals		Security and Permission		Project Management
		Auto Response Rules		Salesforce Communities		Inventory Management
		Web-to-Lead configuration		Marketing Cloud		Web-to-case configuration
		Salesforce console app configuration		Lightening		Territory Management
		Email-to-Case configuration		Object Routing and Assignment Rules		Apex Coding

### **INTEGRATION EXPERIENCE**

Five9 | APTTUS | AMC | Steelbrick | GeoPoint | Insidesales.com | Pardot | Marketo | TimeTrade | Conga | DocuSign | GainSight | Zuora | Scout | Wave Analytics | Lightening | Intacct | Demand Tools | Excel | Drop Box | One Drive | Jitterbit | Velocify | Xactly | Mail Chimp | Zoom Info | GLOVIA OM

### WORK HISTORY

Fujitsu

#### **Salesforce Application Solution Engineer**

### • Proactively assists prospects and customers with technical issues that may arise with their solution implementation.

- Design implementation of salesforce solutions according to technical requirements
- Identify and provide timely solutions to meet business needs.
- Draft and deliver targeted PowerPoint presentations.
- Clearly articulate features and differentiate Solutions offerings to audiences ranging from CO's to engineers to convince about Solutions technological superiority.
- Improve business workflow by use of software offerings.
- Install, design, and configure highly customizable software to meet customer's specifications.
- Manage and coordinate technical requirements during the sales process
- Serve as a trusted technical advisor to the sales team, customers, and prospects
- Present Salesforce solutions to prospects in face to face meetings, at trade shows, and online
- Respond to functional and technical elements of RFPs/RFI

### Sr. Application Engineer

#### Canon

8/2016 - 3/2017

3/2017 - Present

- Led full cycle Salesforce service cloud implementation
- Managed soft phone CTI integrations between internal system
- Configured email-to- case routing and assignment
- Designed and delivered End-user instructor led training, documentation and guided video tutorials
- Handled Ad Hoc reporting, complex metrics and dashboard analytics request
- Built use cases to clarify requirements for case routing and assignment rules.
- Performed business analysis and developed requirements based on user needs
- Interfaced with various teams to support the design and implementation of new CRM capabilities
- Facilitated proof of concepts, enhancements, testing and support activities
- Enabled business insights working with stakeholders to identify and present KPIs through Reports and Dashboards

# (WORK HISTORY CONTINUED)

eMaint

#### Lead implementation of quote-to-cash system within Salesforce Maintained declarative developments and custom Apex Code, VFP, Classes and Triggers • Managed internal force.com customer community Managed FTP integrations from Salesforce to external databases • Liaised with marketing team to deliver campaign reporting and client metrics • Contributed towards building unified view of customer lifecycle from prospect to terminated client • • Improved standard operating procedures ensuring data quality and synchronization across systems Supported organization in understanding data controls and consistency

## **Salesforce Manager**

Salesforce System Administrator

- Lead a full cycle new salesforce implementation and API integration
- Organized training material and the on-going development of Salesforce curriculum •
- Managed the development of API's for all third-party applications •
- Managed and documented standard operational processes and change log requests •
- Created and customized Visualforce pages, apex classes and apex triggers •
- Streamlined contractual document process •
- Implemented lead scoring and campaign management •
- Participated in data integration processes with other enterprise applications

## **Salesforce Administrator**

- Responsible for daily administration and management of Salesforce •
- Produced documented technical specifications •
- Customized objects, fields, record types, page layouts, and validations •
- Led monthly salesforce on-boarding training secessions •
- Maintained functional areas of Salesforce, including data management, contacts, leads, campaigns and other business objects

## **AP/AR Staff Accountant**

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- Streamlined daily report information entries for efficient record keeping purposes
- Managed accounting systems and finical records •
- Reconciled company bank, credit card and line of credit accounts •
- Maintained integrity of general ledger •
- Completed weekly systems reconciles •
- Trained on accounting principles and company procedures

# **EDUCATION**

Institution Salesforce Certification Salesforce University University of Phoenix **Thompson Institute** 

Area of Study Certified Salesforce Administrator Developer: 401 Information Technology Medical Office Management

**Dates of Attendance** 3/8/2017 7/2016 2011-2016 2000-2001

**United Health Group** 

**Connolly HealthCare** 

**Medical Guardian** 

4/2009 - 4/2014

3/2014 - 4/2015

3/2015 - 5/2016

1/2006 - 1/2009