# R.PRASANNAVENKATESAN

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# 9944955390

#### **PROFESSIONAL SUMMARY**

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MCA graduate with a proven track record in Capital Markets, Portfolio management, operations, Business Analysis and Client Services. Willing to self-educate and has ability to ramp up fast on new domain and technology.

#### **S**KILLS

- Client services
- Accounts Payable/Receivable
- Portfolio Management
- Data and trend Analysis

- Depository operation management
- Business requirement Analysis
- Proficiency in MS Word, MS Excel, Windows, MS PowerPoint, MS Access, SQL

#### **WORK HISTORY**

08/2018 to till date - Goodwill Wealth Management Pvt Ltd

#### **Business Analyst Capital Markets and Commodity Market Solutions Provider**

- Assisted in the facilitation of user/process discussions.
- Gathered, analyzed, validated, managed and documented the stated Requirements.
- Interacted with users for verifying requirements, managing change control process, updating existing documentation.
- Acted as a client liaison to review priorities and manage the overall client queue.
- Provided consultation services to clients, technicians and internal departments on basic to intricate functions of the
  applications.
- Identified business directions & objectives that may influence the required data and application architectures.
- Conceptualized and documented multiple design solutions to meet a requirement, with the ability to describe the
  impacts of each solution on the end-user Designed changes and enhancements to company's products to meet client
  business-models.
- Defined, prioritized business requirements, Determine which business subject areas provide the most needed information; prioritize and sequence implementation projects accordingly.
- Participated in design review meetings (Scrum and Sprint meeting).
- Provided functional end user testing of systems.
- Assisted clients with problem identification and resolution.
- Assisted with end-user training.

#### Business and Investment analyst - Stock Holding Corporation of India Ltd - Trichy, Namakkal, Karur-India

- Participated in the origination and execution of equity and debt transactions, actively interacted with Investment
  Analysts and trading desks to recommend worthy stocks that give maximum returns at minimum trading costs.
- Managed the investment process from proposal stage to full execution.
- Assisted in data analysis of individual stock's performance in order to make trend analysis and to make critical investment decisions.
- Performance reporting and tracking process to ensure data integrity, consistency and accuracy.
- Performed Functional testing on trading recommendations received by research analyst's desk.
- Executing trading recommendations on off-line trading terminal to check the efficiency of the trading recommendations and rising query in necessary situations.
- Gathered, analyzed and interpreted complicated numerical information about specific companies to determine how the company's shares are positioned to deliver for investors.
- Assessing and predicting financial risks and returns Translated business requirements to technical requirements
   Worked closely with solution designer and architects to ensure business requirements are clear.
- Created Test input requirements and prepared the test data for data driven testing.
- Experience with writing and executing end user test cases.
- Delivered Functional and User Acceptance Testing.
- Managed Balance books and maintained a record of the day's transactions, Assisted with the accounting and financial reporting processes in compliance with Company policies.
- Managed accounting operations, account reporting and reconciliations.
- Supported traders with various types of assistance

### 05/2003 to 01/2007

## Business Development - Insight Share Brokers Ltd - Trichy, India

- Business Requirement Analysis Testing the trading recommendations from research team in different market scenarios in trading terminal.
- Assisting with the accounting and financial reporting processes.
- Strong attention to detail, management of deadlines, and accuracy of processing data while working in a fast-paced environment.
- Data Verification Ensuring that transactions are cleared and settled correctly Managing day-to-day banking processes
   Checking daily transaction reports Checking figures, postings and documents for correct entry, mathematical accuracy
   and proper coding.
- Translating Business Requirements to Technical Requirements.
- Writing and executing test cases.
- Able to test business applications from a business perspective to ensure that all client requirements are incorporated into the design.
- I also got trained about the function of Indian Equity markets and investment options.
- Conducted a detailed study and research on the topic "Performance evaluation of top equity schemes in Indian Mutual Fund industry".
- The research project was undertaken to determine the risk and return profile of the various equity schemes in India.
- Objectives of the study are as listed belowTo have an overview of Mutual Fund industry in India.
- To focus and analyze equity market.
- To rank the equity stocks of the top performing.
- To understand relation between different performance measures

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## **EDUCATION**

2003

Master of Computer Application Bharathidasan University - Trichy

2000

Bachelor of Science: Chemistry
Bharathidasan University–Jamal Mohammed College - Trichy

## **ADDITIONAL INFORMATION**

Languages Known: English, Kannada, Tamil and Telugu

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